



Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

Debt Snapshot Report

Debt Outstanding

	6/30/20	9/30/20	12/31/20	3/31/21	6/30/21	9/30/21
Fixed Rate	1,585,060	1,585,060	1,583,685	1,583,685	1,583,685	1,583,685
Variable Rate Debt	82,540	82,540	78,755	78,755	78,755	78,755
Commercial Paper	-	-	-	-	-	-
Total Debt Outstanding	1,667,600	1,667,600	1,662,440	1,662,440	1,662,440	1,662,440

Weighted Average Life (years)	15.4	15.1	14.9	14.7	14.4	14.2
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Unspent Bond Proceeds	184,920	173,956	146,944	124,565	112,077	105,075
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Interest Rate Swaps

Interest Rate Swaps - Notional Amount	167,940	166,655	162,870	162,870	162,870	161,445
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.22%	3.22%	3.22%	3.22%
Variable Rate	0.12%	0.10%	0.05%	0.03%	0.03%	0.05%
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.07%	3.07%	3.07%	3.07%	3.07%	3.07%
Impact of Interest Rate Swaps	0.38%	0.38%	0.37%	0.38%	0.38%	0.37%

Total Weighted Average Cost of Funds After Interest Rate Swaps

3.44%	3.44%	3.44%	3.44%	3.44%	3.44%	3.44%
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Selected Market Interest Rates

1 Month LIBOR	0.16%	0.15%	0.14%	0.11%	0.10%	0.08%
3 Month LIBOR	0.30%	0.23%	0.24%	0.19%	0.15%	0.13%
SIFMA Index	0.13%	0.11%	0.09%	0.07%	0.03%	0.05%
10 Year Treasury	0.66%	0.69%	0.93%	1.74%	1.45%	1.52%
10 Year Cost of Funds - UM Tax Exempt Rate	1.20%	1.17%	1.01%	1.42%	1.24%	1.39%
30 Year Treasury	1.41%	1.46%	1.65%	2.41%	2.06%	2.08%
30 Year Cost of Funds - UM Tax Exempt Rate	1.93%	1.92%	1.69%	2.05%	1.75%	1.92%

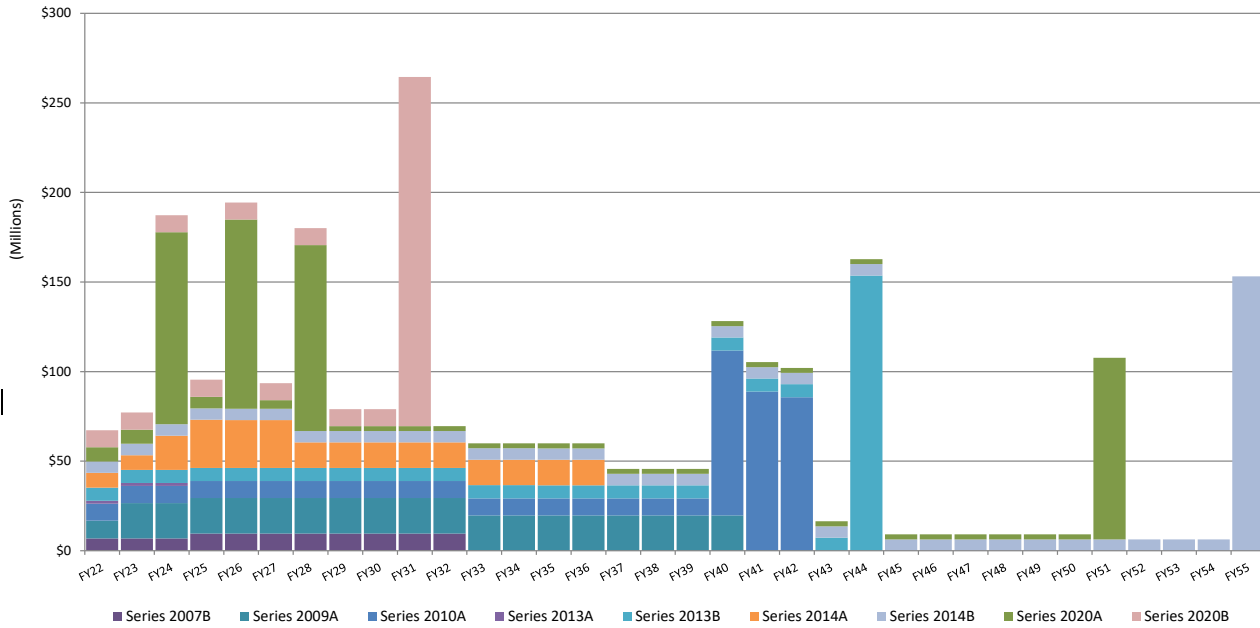
Commercial Paper Outstanding as of September 30, 2021

Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of September 30, 2021						

No Commercial Paper Outstanding as of September 30, 2021

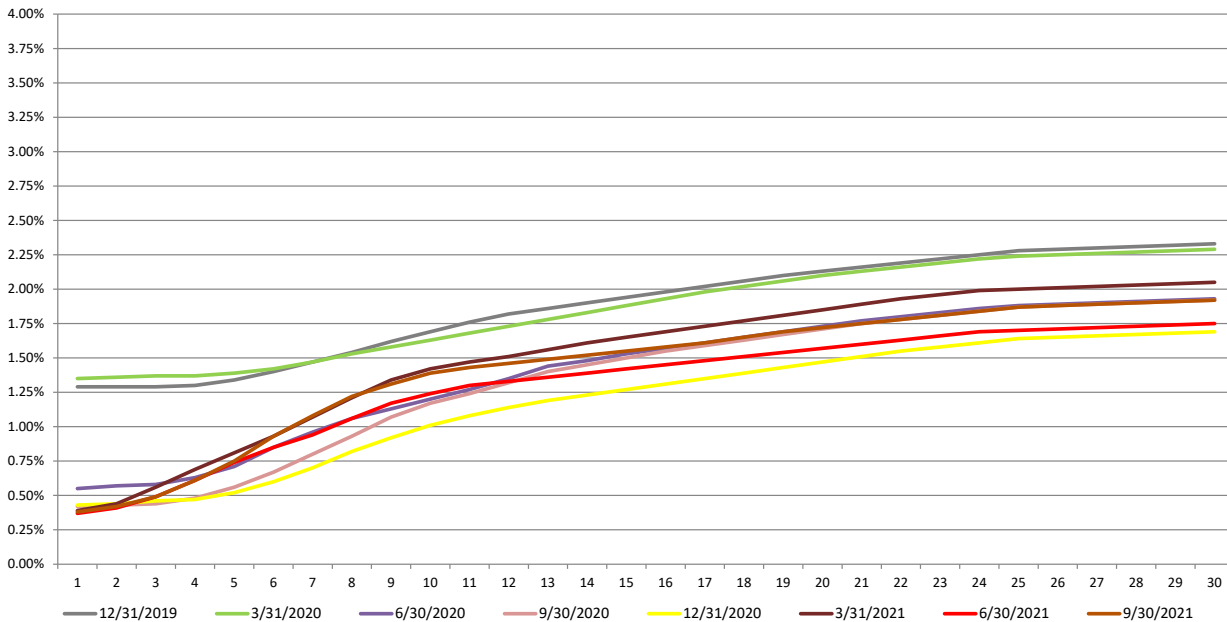


Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax-Exempt Rates)†



† Data provided by Janney Montgomery Scott LLC. Rates based on University of Missouri specific spreads over the Municipal Market Data curve.



University of Missouri System
COLUMBIA | KANSAS CITY | ROLLA | ST. LOUIS

Revenue Bonds and Commercial Paper by Campus as of September 30, 2020 (in \$ thousands)							
Purpose	UMC	UMKC	UMSL	S&T	MU Health Care	UBANK	TOTAL
Athletics	144,418	-	-	-	-	-	144,418
Campus Utilities	122,159	2,613	-	25,996	-	-	150,768
Classroom & Research Facilities	132,922	22,040	39,794	13,166	-	-	207,922
Critical Repairs/Maintenance	14,596	6,223	3,840	4,300	-	-	28,959
Housing	281,497	71,832	15,595	69,658	-	-	438,582
MU Health Care	-	-	-	-	252,320	-	252,320
Parking	32,290	36,521	13,075	-	-	-	81,886
Recreational Facilities	30,211	6,082	31,552	352	-	-	68,197
Student Centers	22,553	34,112	10,500	7,546	-	-	74,711
Other	213	325	-	-	-	-	538
Funds Available	-	-	-	-	-	165,402	165,402
Temporary Reserves	-	-	-	-	-	48,737	48,737
Debt Outstanding	780,859	179,748	114,356	121,018	252,320	214,139	1,662,440
Debt-Related Accounting Items	-	-	-	-	-	62,190	62,190
Total	780,859	179,748	114,356	121,018	252,320	276,329	1,724,630

Debt Financing - Approved But Not Yet Issued (in \$ thousands)						
Project Name	Purpose	Total	Estimates of Construction Cash Flows*			
			FY 2022	FY 2023	FY 2024	FY 2025
UMC						
Athletics Indoor Practice Facility	Athletics	33,410	17,800	15,610	-	-
Total UMC		33,410	17,800	15,610	-	-
MU Health Care						
Children's Hospital facility	Health Care	200,000	59,931	105,097	34,972	-
Total MU Health Care		200,000	59,931	105,097	34,972	-
UMKC						
Total UMKC		-	-	-	-	-
UMSL						
Total UMSL		-	-	-	-	-
S&T						
Total S&T		-	-	-	-	-
Debt Financing Approved, Not Issued		233,410	77,731	120,707	34,972	-

* This is not an indication of when borrowing will occur, only when cash is anticipated to be needed.