



Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

Debt Snapshot Report

Debt Outstanding

	12/31/21	3/31/22	6/30/22	9/30/22	12/31/22	3/31/23
Fixed Rate	1,582,240	1,582,240	1,582,240	1,582,240	1,570,655	1,570,655
Variable Rate Debt	74,820	74,820	74,820	74,820	70,735	70,735
Commercial Paper	-	-	-	-	-	-
Total Debt Outstanding	1,657,060	1,657,060	1,657,060	1,657,060	1,641,390	1,641,390

Weighted Average Life (years)	14.0	13.7	13.5	13.2	13.1	12.8
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Unspent Bond Proceeds	100,000	100,000	100,000	100,000	100,000	100,000
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Interest Rate Swaps

Interest Rate Swaps - Notional Amount	157,510	157,510	157,510	155,940	151,855	151,855
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.22%	3.22%	3.22%	3.22%
Variable Rate	0.13%	0.50%	0.88%	2.40%	3.65%	3.95%
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.08%	3.10%	3.12%	3.18%	3.24%	3.25%
Impact of Interest Rate Swaps	0.36%	0.32%	0.28%	0.14%	0.02%	-0.01%

Total Weighted Average Cost of Funds After Interest Rate Swaps

	3.44%	3.42%	3.40%	3.32%	3.26%	3.24%
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Selected Market Interest Rates

1 Month LIBOR	0.10%	0.45%	1.79%	3.14%	4.39%	4.86%
3 Month LIBOR	0.21%	0.96%	2.29%	3.75%	4.77%	5.19%
SIFMA Index	0.10%	0.51%	0.91%	2.46%	3.66%	3.97%
10 Year Treasury	1.52%	2.32%	2.98%	3.80%	3.88%	3.48%
10 Year Cost of Funds - UM Tax Exempt Rate	1.28%	2.43%	2.97%	3.55%	2.83%	2.47%
30 Year Treasury	1.90%	2.44%	3.14%	3.46%	3.97%	3.67%
30 Year Cost of Funds - UM Tax Exempt Rate	1.74%	2.78%	3.43%	4.30%	3.93%	3.65%

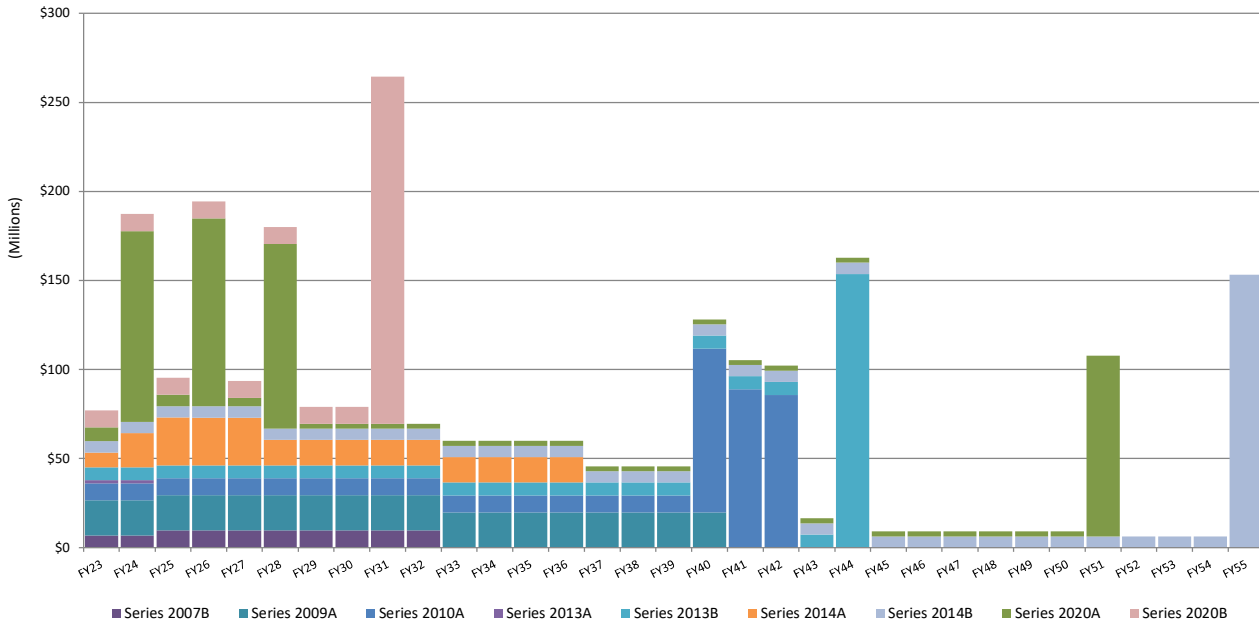
Commercial Paper Outstanding as of September 30, 2022

Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of March 31, 2023						

No Commercial Paper Outstanding as of March 31, 2023

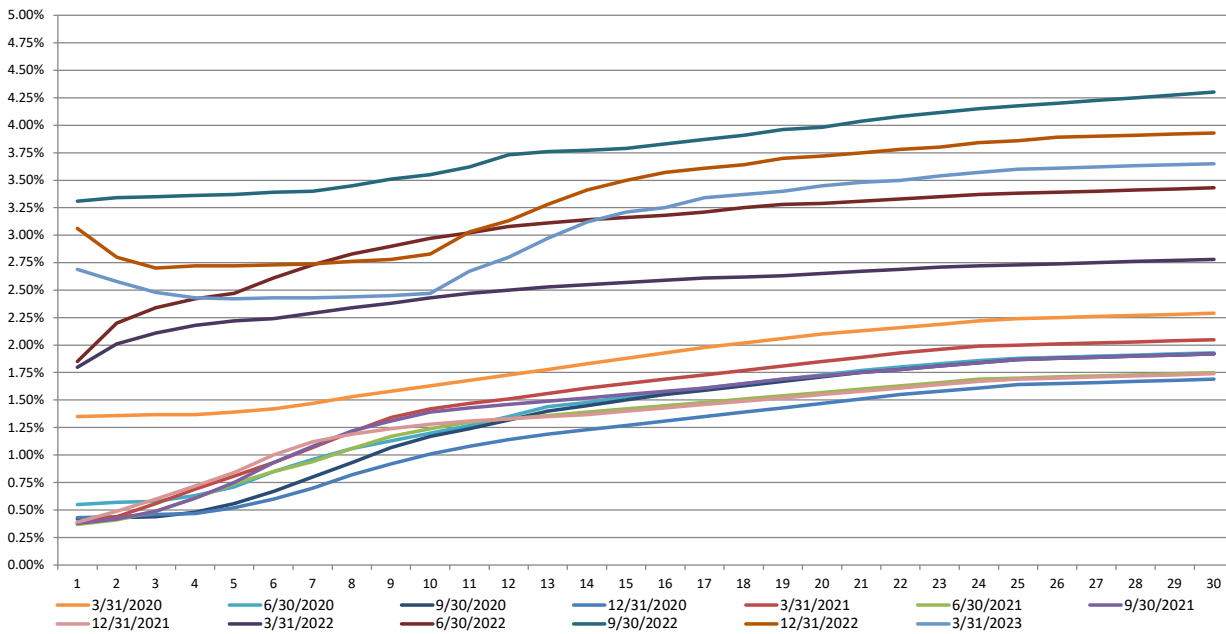


Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax-Exempt Rates)†



† Data provided by Janney Montgomery Scott LLC. Rates based on University of Missouri specific spreads over the Municipal Market Data curve.



University of Missouri System
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Revenue Bonds and Commercial Paper by Campus as of March 31, 2023 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU Health Care	UBANK	TOTAL
Athletics	130,750	-	-	-	-	-	130,750
Campus Utilities	114,762	387	-	24,789	-	-	139,939
Classroom & Research Facilities	127,764	20,948	38,329	12,625	-	-	199,666
Critical Repairs/Maintenance	13,852	5,906	3,645	4,082	-	-	27,486
Housing	265,390	69,071	14,472	64,648	-	-	413,580
MU Health Care	-	-	-	-	332,805	-	332,805
Parking	28,801	33,986	11,148	-	-	-	73,936
Recreational Facilities	20,579	5,773	30,281	166	-	-	56,798
Student Centers	21,200	32,401	8,758	6,966	-	-	69,325
Other	98	153	-	-	-	-	252
Funds Available	-	-	-	-	-	91,789	91,789
Temporary Reserves	-	-	-	-	-	105,028	105,028
Debt Outstanding	723,196	168,625	106,634	113,275	332,805	196,817	1,641,352
Debt-Related Accounting Items	-	-	-	-	-	53,811	53,811
Total	723,196	168,625	106,634	113,275	332,805	250,628	1,695,163

Debt Financing of Internal Projects by Campus as of March 31, 2023 (in \$ thousands)

Project Name	Purpose	Total Approved	Total Drawn	Total Future Draws	Cash Draw Estimates		
					FY 2023	FY 2024	FY 2025
UMC							
Athletics Indoor Practice Facility	Athletics	33,410	-	33,410	33,410	-	-
Total UMC		33,410	-	33,410	33,410	-	-
MU Health Care							
Children's Hospital Facility	Health Care	200,000	102,699	97,301	55,279	42,022	-
Total MU Health Care		200,000	102,699	97,301	55,279	42,022	-
UMKC							
Total UMKC		-	-	-	-	-	-
UMSL							
Total UMSL		-	-	-	-	-	-
S&T							
Total S&T		-	-	-	-	-	-
Debt Financing Totals		233,410	102,699	130,711	88,689	42,022	-