



Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

Debt Snapshot Report

Debt Outstanding

	9/30/20	12/31/20	3/31/21	6/30/21	9/30/21	12/31/21
Fixed Rate	1,585,060	1,583,685	1,583,685	1,583,685	1,583,685	1,582,240
Variable Rate Debt	82,540	78,755	78,755	78,755	78,755	74,820
Commercial Paper	-	-	-	-	-	-
Total Debt Outstanding	1,667,600	1,662,440	1,662,440	1,662,440	1,662,440	1,657,060

Weighted Average Life (years)	15.1	14.9	14.7	14.4	14.2	14.0
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Unspent Bond Proceeds	173,956	146,944	124,565	112,077	100,000	100,000
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Interest Rate Swaps

Interest Rate Swaps - Notional Amount	166,655	162,870	162,870	162,870	161,445	157,510
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.22%	3.22%	3.22%	3.22%
Variable Rate	0.10%	0.05%	0.03%	0.03%	0.05%	0.13%
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.07%	3.07%	3.07%	3.07%	3.07%	3.08%
Impact of Interest Rate Swaps	0.38%	0.38%	0.38%	0.38%	0.37%	0.36%

Total Weighted Average Cost of Funds After Interest Rate Swaps

	3.44%	3.45%	3.44%	3.44%	3.44%	3.44%
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Selected Market Interest Rates

1 Month LIBOR	0.15%	0.14%	0.11%	0.10%	0.08%	0.10%
3 Month LIBOR	0.23%	0.24%	0.19%	0.15%	0.13%	0.21%
SIFMA Index	0.11%	0.09%	0.07%	0.03%	0.05%	0.10%
10 Year Treasury	0.69%	0.93%	1.74%	1.45%	1.52%	1.52%
10 Year Cost of Funds - UM Tax Exempt Rate	1.17%	1.01%	1.42%	1.24%	1.39%	1.28%
30 Year Treasury	1.46%	1.65%	2.41%	2.06%	2.08%	1.90%
30 Year Cost of Funds - UM Tax Exempt Rate	1.92%	1.69%	2.05%	1.75%	1.92%	1.74%

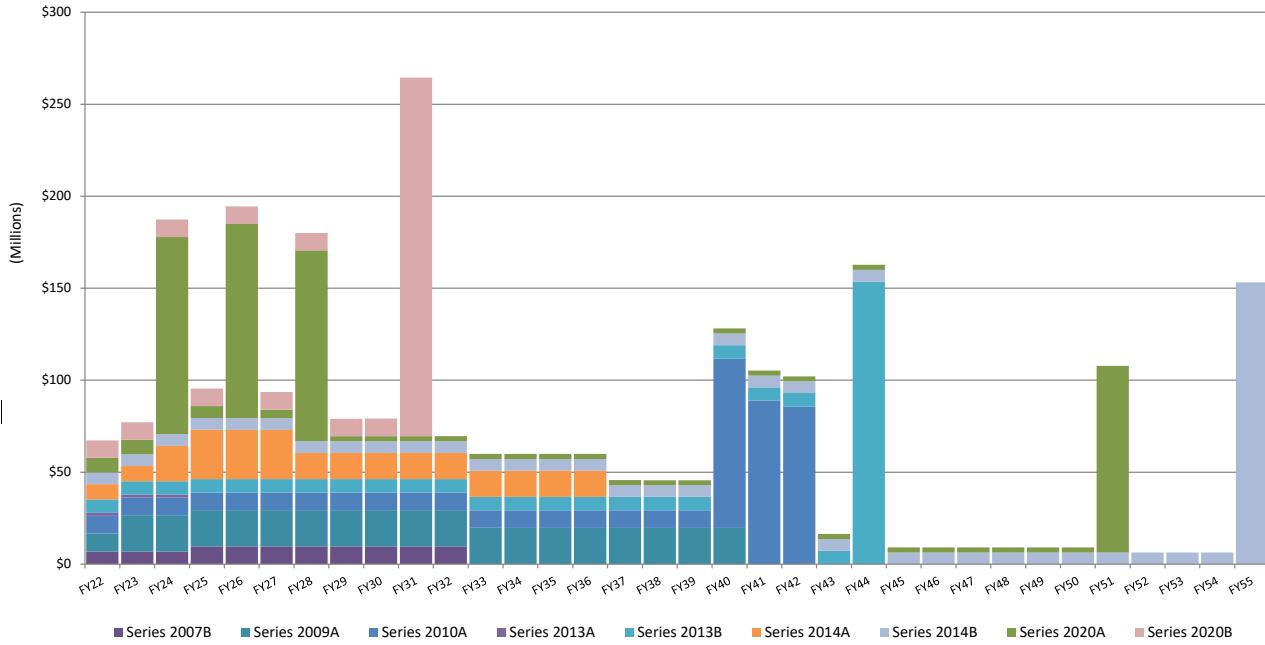
Commercial Paper Outstanding as of December 31, 2021

Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of December 31, 2021						

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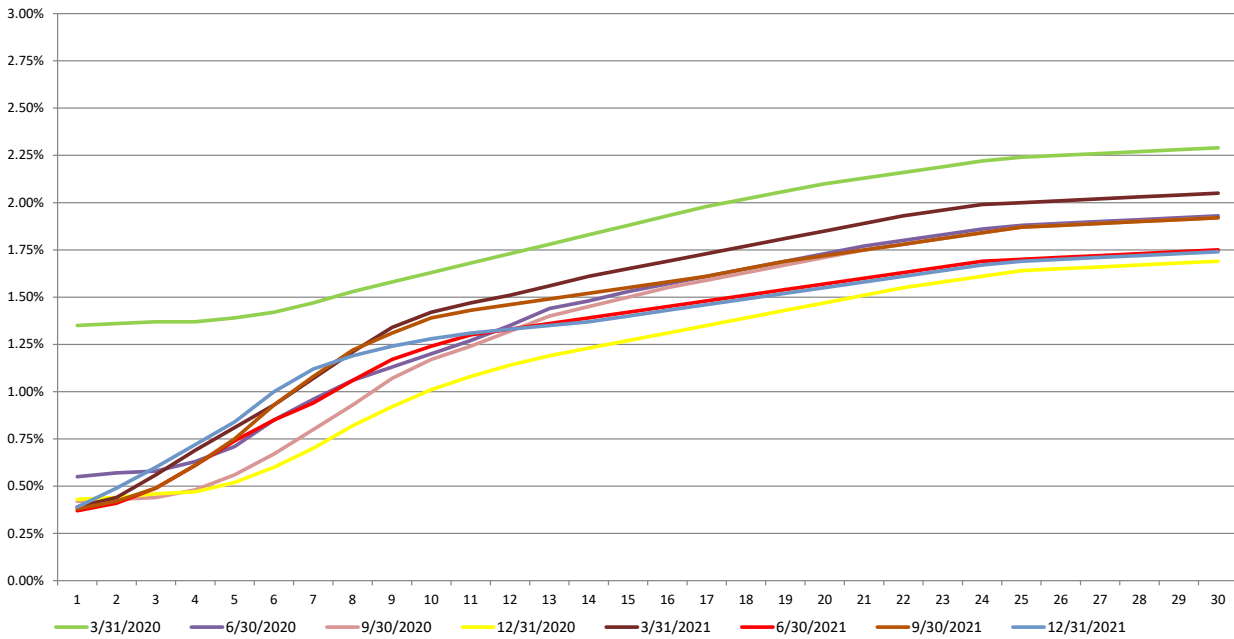


Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax-Exempt Rates)†



† Data provided by Janney Montgomery Scott LLC. Rates based on University of Missouri specific spreads over the Municipal Market Data curve.



Revenue Bonds and Commercial Paper by Campus as of December 31, 2021 (in \$ thousands)							
Purpose	UMC	UMKC	UMSL	S&T	MU Health Care	UBANK	TOTAL
Athletics	142,154	-	-	-	-	-	142,154
Campus Utilities	120,983	2,253	-	25,800	-	-	149,036
Classroom & Research Facilities	132,086	21,869	39,559	13,080	-	-	206,594
Critical Repairs/Maintenance	14,489	6,177	3,812	4,267	-	-	28,745
Housing	278,918	71,397	15,413	68,855	-	-	434,583
MU Health Care	-	-	-	-	248,768	-	248,768
Parking	31,726	36,110	12,762	-	-	-	80,598
Recreational Facilities	29,839	6,037	31,347	322	-	-	67,545
Student Centers	22,335	33,863	10,219	7,451	-	-	73,868
Other	194	298	-	-	-	-	492
Funds Available	-	-	-	-	-	168,520	168,520
Temporary Reserves	-	-	-	-	-	56,157	56,157
Debt Outstanding	772,724	178,004	113,112	119,775	248,768	224,677	1,657,060
Debt-Related Accounting Items	-	-	-	-	-	61,707	61,707
Total	772,724	178,004	113,112	119,775	248,768	286,384	1,718,767

Debt Financing - Approved But Not Yet Issued (in \$ thousands)						
Project Name	Purpose	Total	Estimates of Construction Cash Flows*			
			FY 2022	FY 2023	FY 2024	FY 2025
UMC						
Athletics Indoor Practice Facility	Athletics	33,410	17,800	15,610	-	-
Total UMC		33,410	17,800	15,610	-	-
MU Health Care						
Children's Hospital facility	Health Care	200,000	59,931	105,097	34,972	-
Total MU Health Care		200,000	59,931	105,097	34,972	-
UMKC						
Total UMKC		-	-	-	-	-
UMSL						
Total UMSL		-	-	-	-	-
S&T						
Total S&T		-	-	-	-	-
Debt Financing Approved, Not Issued		233,410	77,731	120,707	34,972	-

* This is not an indication of when borrowing will occur, only when cash is anticipated to be needed.