



University of Missouri System

Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

Debt Snapshot Report

Debt Outstanding

	6/30/23	9/30/23	12/31/23	3/31/24	6/30/24	9/30/24
Fixed Rate	1,570,655	1,570,655	1,447,420	1,447,420	1,447,420	1,640,890
Variable Rate Debt	70,735	70,735	66,485	66,485	66,485	-
Commercial Paper	-	-	-	-	-	-
Total Debt Outstanding	1,641,390	1,641,390	1,513,905	1,513,905	1,513,905	1,640,890

Weighted Average Life (years)	12.6	12.3	13.1	12.9	12.6	12.4
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Unspent Bond Proceeds	100,000	100,000	-	-	-	-
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Interest Rate Swaps

Interest Rate Swaps - Notional Amount	151,855	150,130	145,880	66,485	66,485	-
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Weighted Average Cost of Funds

Fixed Rate	3.22%	3.22%	3.34%	3.34%	3.34%	3.22%
Variable Rate	3.95%	4.15%	3.90%	3.29%	3.63%	-
Commercial Paper	N/A	N/A	N/A	N/A	N/A	N/A
Total Weighted Average Cost of Funds	3.25%	3.26%	3.36%	3.34%	3.35%	3.22%
Impact of Interest Rate Swaps	-0.01%	-0.03%	0.00%	0.02%	0.01%	-

Total Weighted Average Cost of Funds

After Interest Rate Swaps	3.24%	3.23%	3.36%	3.36%	3.36%	3.22%
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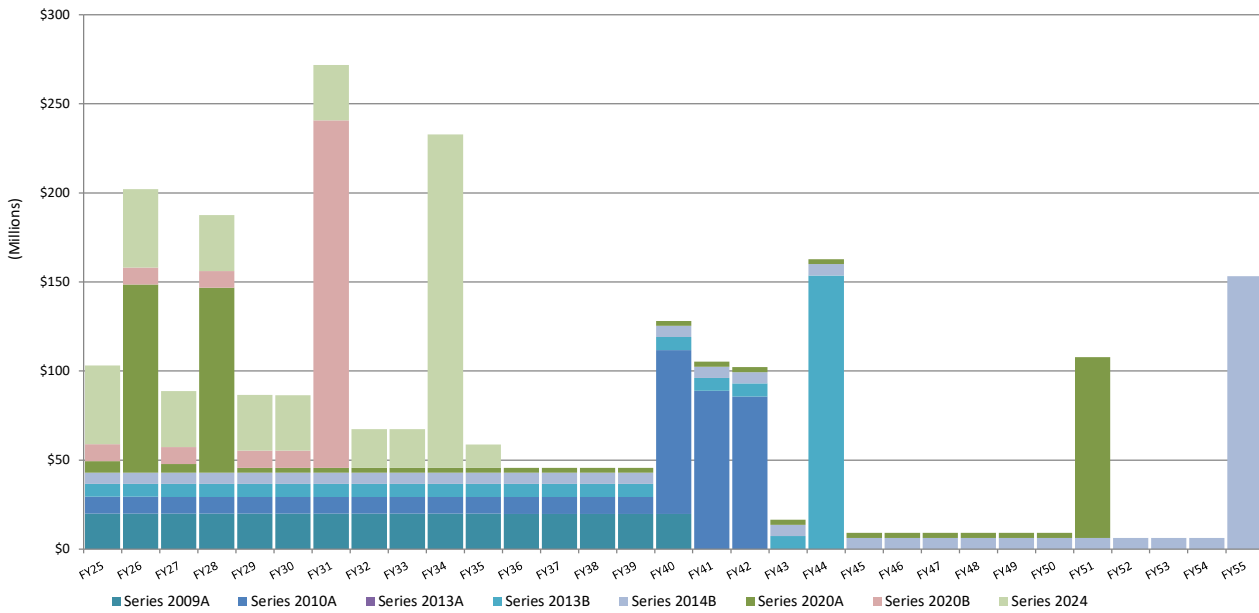
Selected Market Interest Rates

1 Month LIBOR	N/A	N/A	N/A	N/A	N/A	N/A
3 Month LIBOR	N/A	N/A	N/A	N/A	N/A	N/A
SIFMA Index	4.08%	3.98%	3.87%	3.64%	3.88%	3.15%
SOFR Index	5.09%	5.31%	5.38%	5.34%	5.33%	4.96%
10 Year Treasury	3.81%	4.59%	3.88%	4.20%	4.36%	3.81%
10 Year Cost of Funds - UM Tax Exempt Rate	2.76%	3.70%	2.58%	2.66%	2.84%	2.60%
30 Year Treasury	3.85%	4.73%	4.03%	4.34%	4.51%	4.14%
30 Year Cost of Funds - UM Tax Exempt Rate	3.79%	4.69%	3.72%	3.93%	3.72%	3.52%

Commercial Paper Outstanding as of September 30, 2024

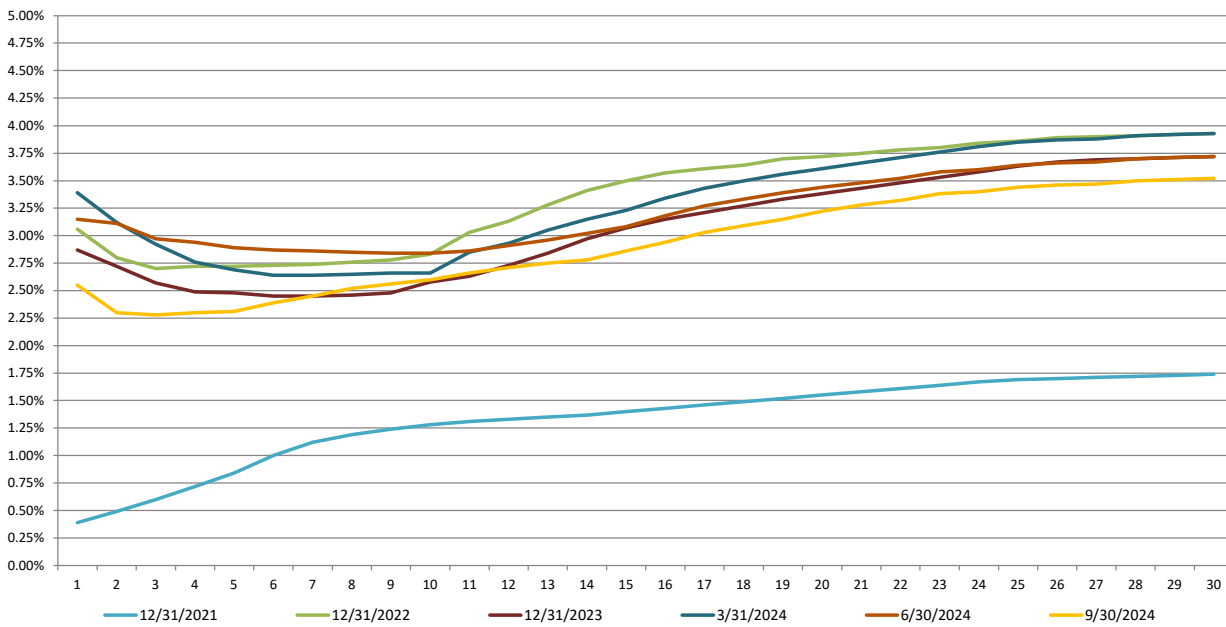
Purpose	Dealer	Par Amount (\$000)	Issue Date	Maturity Date	Term (Days)	Interest Rate
No Commercial Paper Outstanding as of September 30, 2024						

Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax-Exempt Rates)†



† Data provided by Janney Montgomery Scott LLC. Rates based on University of Missouri specific spreads over the Municipal Market Data curve.

Revenue Bonds and Commercial Paper by Campus as of September 30, 2024 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU		TOTAL
					Health Care	UBANK	
Athletics	117,526	-	-	-	-	-	117,526
Campus Utilities	106,639	-	-	23,510	-	-	130,149
Classroom & Research Facilities	122,234	19,747	36,742	12,033	-	-	190,757
Critical Repairs/Maintenance	12,978	5,533	3,415	3,837	-	-	25,763
Housing	247,944	65,930	13,266	59,261	-	-	386,401
MU Health Care	-	-	-	-	450,124	-	450,124
Parking	25,167	31,273	9,095	-	-	-	65,535
Recreational Facilities	18,247	5,409	28,933	-	-	-	52,589
Student Centers	19,747	30,403	6,888	6,282	-	-	63,320
Other	-	-	-	-	-	-	-
Reserves*	-	-	-	-	-	158,728	158,728
Debt Outstanding	670,482	158,294	98,339	104,923	450,124	158,728	1,640,890
Debt-Related Accounting Items	-	-	-	-	-	74,382	74,382
Total	670,482	158,294	98,339	104,923	450,124	233,110	1,715,272

* In the case of a negative Reserves balance, the amount shown indicates the amount that internal loans exceed the University's outstanding revenue bond and commercial paper balances

Debt Financing of Internal Projects by Campus as of September 30, 2024 (in \$ thousands)

Project Name	Purpose	Total Approved	Total Drawn	Total Future Draws	Cash Draw Estimates		
					FY 2025	FY 2026	FY 2027
UMC							
Total UMC		-	-	-	-	-	-
MU Health Care							
Total MU Health Care		-	-	-	-	-	-
UMKC							
Steam Energy	Utilities	14,000	1,562	12,438	14,000	-	-
Total UMKC		14,000	1,562	12,438	14,000	-	-
UMSL							
Total UMSL		-	-	-	-	-	-
S&T							
Total S&T		-	-	-	-	-	-
Debt Financing Totals		14,000	1,562	12,438	14,000	-	-